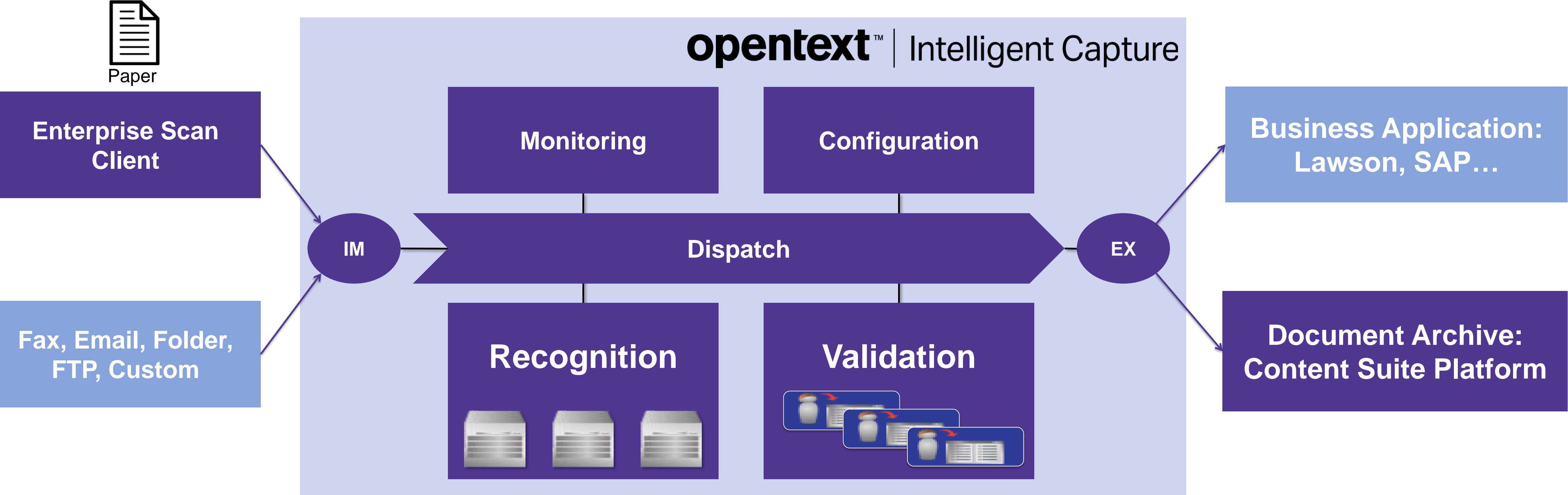


# OpenText Vendor Invoice Management Solution



# Vendor Invoice Management Solution



- Capture documents from scanners and digitally created sources
- Flexible user interfaces to meet changing needs
- Quickly store and act on documents in OpenText OCR and Content Suite



## Windows Client

Standard client for higher volume and centralized capture



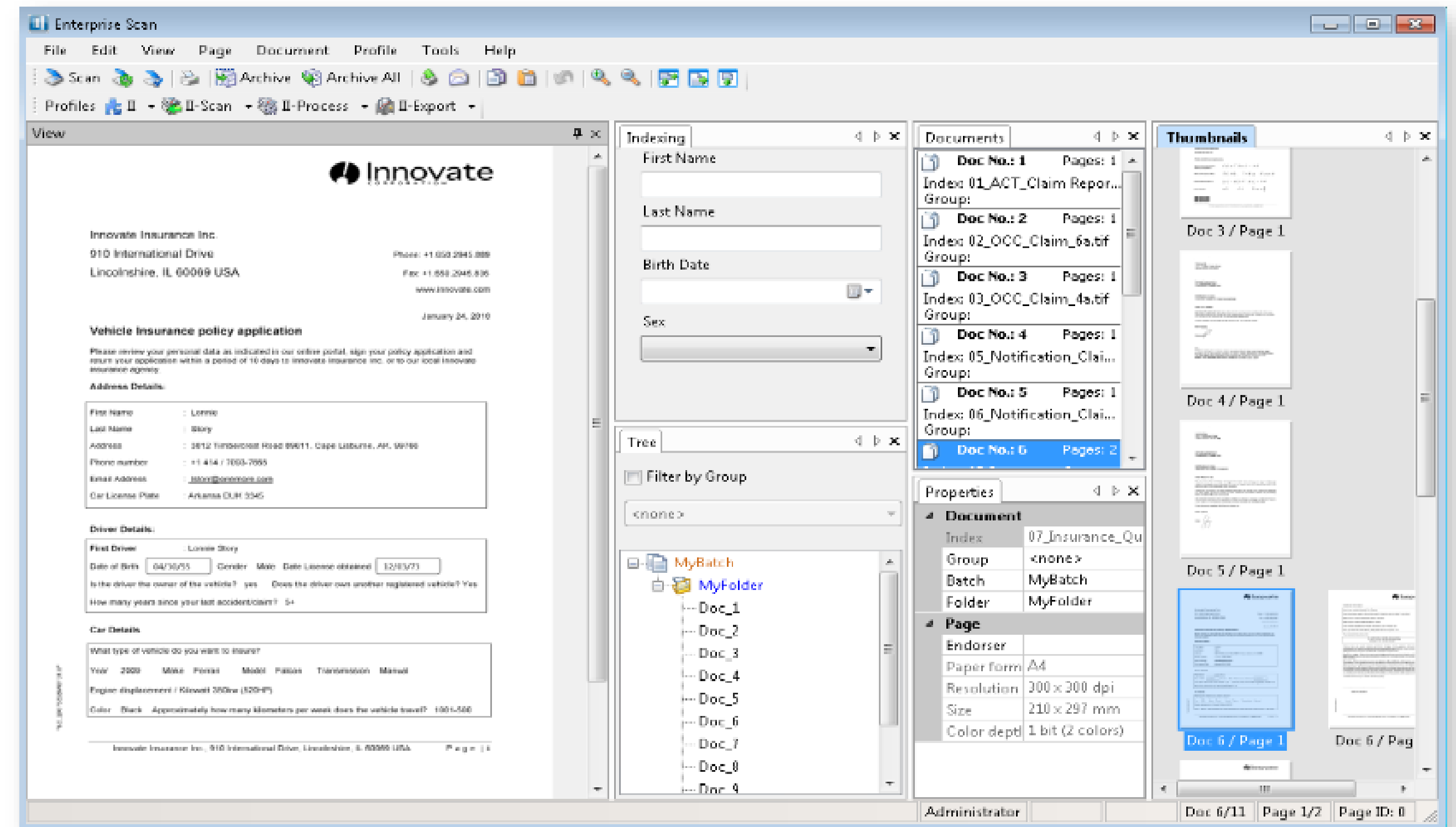
## Web Client

Designed for remote, distributed browser based capture

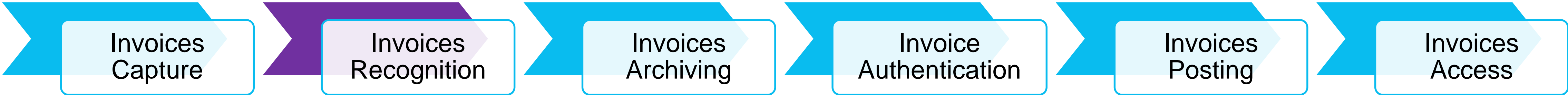


## Mobile Client

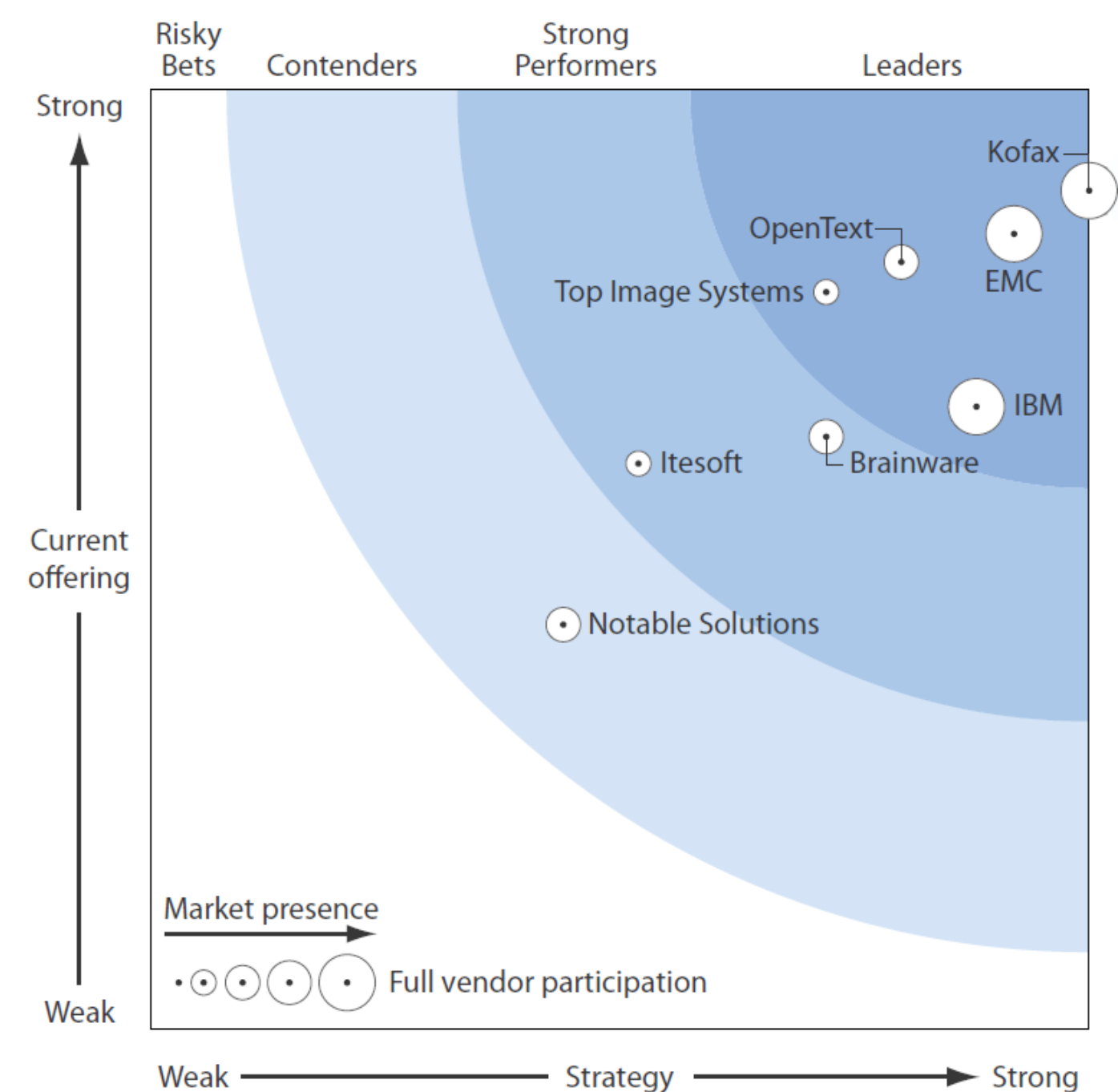
Allows organizations to support capture from mobile devices



# Vendor Invoice Management Solution

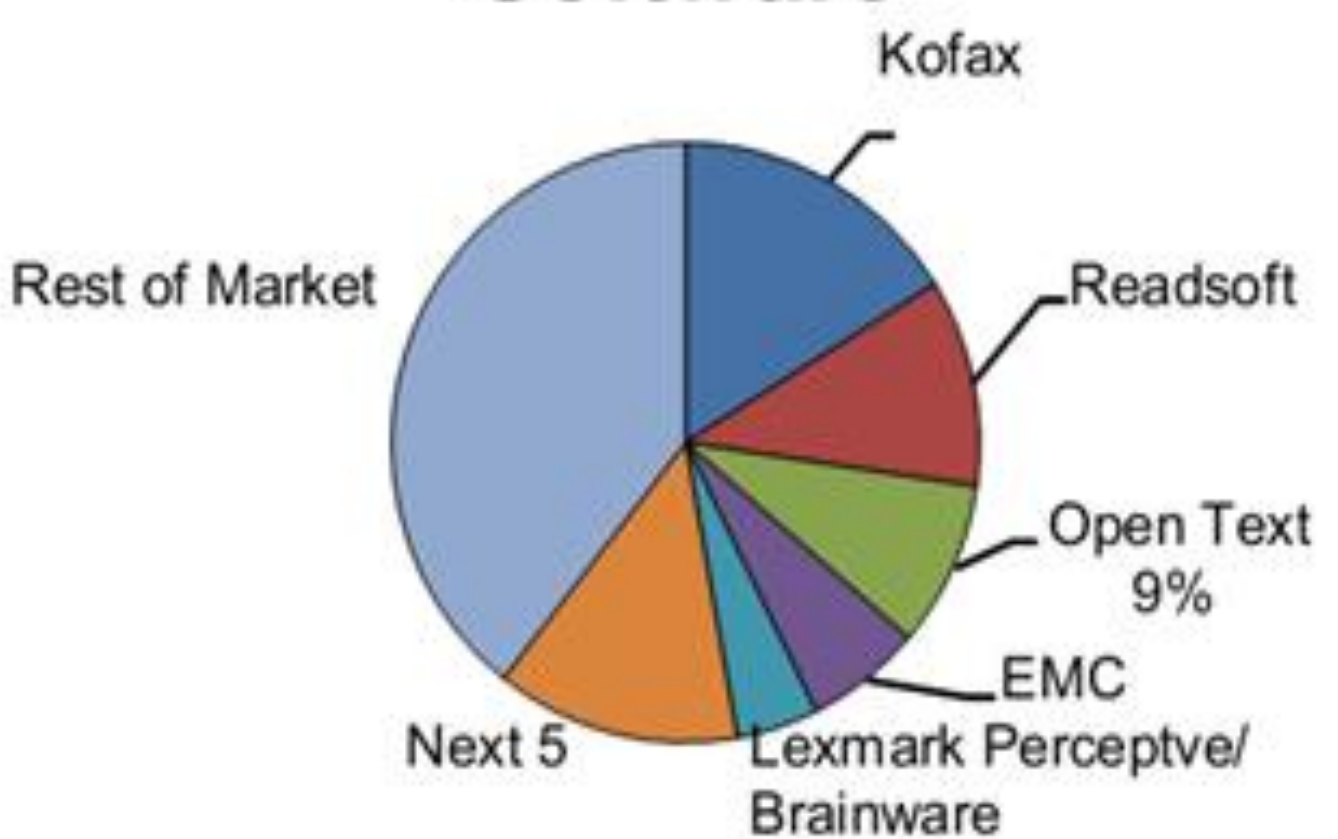


## OpenText Intelligent Capture - OCR in Market Research



■ Forrester Wave

## Leading Vendors WW Batch Transaction Capture Software



■ Harvey Spencer Assoc.

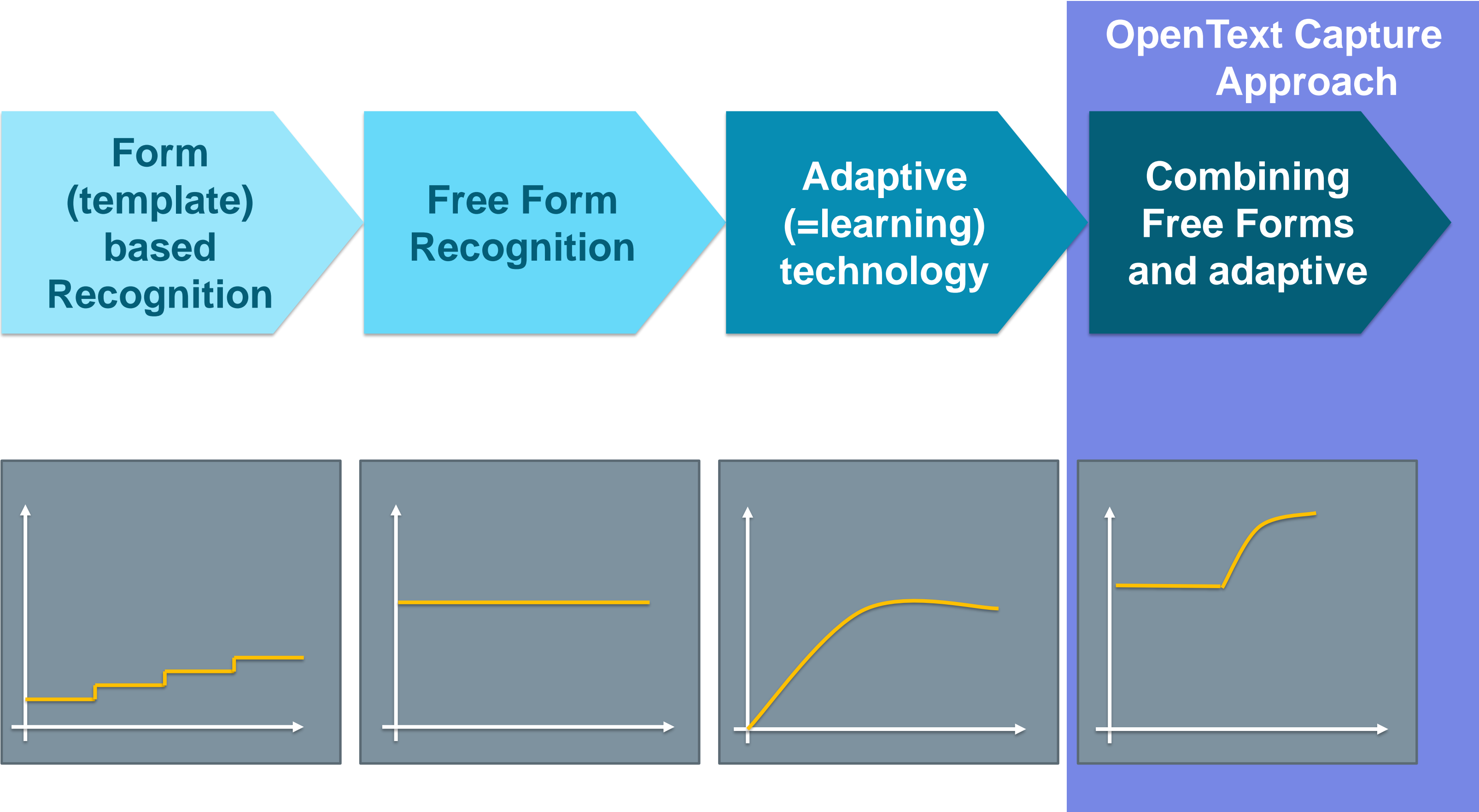
# OpenText Intelligent Capture

## Multi-languages Recognition

- Supports about 100 languages globally
- Improved Chinese recognition in new version, especially improved on mixed Chinese / English documents
- Global leading OCR solution

<input type="checkbox"/> Afrikaans	<input type="checkbox"/> Denmark	<input type="checkbox"/> Luxembourg	<input type="checkbox"/> Swahili
<input type="checkbox"/> Albania	<input type="checkbox"/> Estonia	<input type="checkbox"/> Macedonia	<input type="checkbox"/> Sweden
<input type="checkbox"/> Andorra	<input type="checkbox"/> Faroe Islands	<input type="checkbox"/> Malaysia	<input type="checkbox"/> Switzerland
<input type="checkbox"/> Argentina	<input type="checkbox"/> Finland	<input type="checkbox"/> Mexico	<input type="checkbox"/> Tajikistan Cyrillic
<input type="checkbox"/> Australia	<input type="checkbox"/> France	<input type="checkbox"/> Netherlands	<input type="checkbox"/> Thailand
<input type="checkbox"/> Austria	<input type="checkbox"/> Frisian	<input type="checkbox"/> New Zealand	<input type="checkbox"/> Thailand English
<input type="checkbox"/> Azerbaijan Cyrillic	<input type="checkbox"/> Germany	<input type="checkbox"/> Norway	<input type="checkbox"/> Turkey
<input type="checkbox"/> Azerbaijan Latin	<input type="checkbox"/> Greece	<input type="checkbox"/> Poland	<input type="checkbox"/> Turkmenistan Cyrillic
<input type="checkbox"/> Baltic	<input type="checkbox"/> Guarani	<input type="checkbox"/> Portugal	<input type="checkbox"/> Turkmenistan Latin
<input type="checkbox"/> Basque	<input type="checkbox"/> Hani	<input type="checkbox"/> Quechua	<input type="checkbox"/> Ukraine
<input type="checkbox"/> Belarus	<input type="checkbox"/> Hong Kong	<input type="checkbox"/> Rhaeto-Romanic	<input type="checkbox"/> United Kingdom
<input type="checkbox"/> Belgium	<input type="checkbox"/> Hungary	<input type="checkbox"/> Romania	<input type="checkbox"/> United States
<input type="checkbox"/> Bosnia	<input type="checkbox"/> Iceland	<input type="checkbox"/> Russian Federation	<input type="checkbox"/> Uzbekistan Cyrillic
<input type="checkbox"/> Brazil	<input type="checkbox"/> Indonesia	<input type="checkbox"/> Rwanda	<input type="checkbox"/> Uzbekistan Latin
<input type="checkbox"/> Bulgaria	<input type="checkbox"/> Ireland	<input type="checkbox"/> Scandinavia	<input type="checkbox"/> Venezuela
<input type="checkbox"/> Canada	<input type="checkbox"/> Italy	<input type="checkbox"/> Serbia Cyrillic	<input type="checkbox"/> Western Europe
<input type="checkbox"/> Catalan	<input type="checkbox"/> Japan	<input type="checkbox"/> Serbia Latin	<input type="checkbox"/> Wolof
<input type="checkbox"/> Central America	<input type="checkbox"/> Kazakhstan Cyrillic	<input type="checkbox"/> Shona	<input type="checkbox"/> Xhosa
<input type="checkbox"/> Central Europe	<input type="checkbox"/> Kazakhstan Latin	<input type="checkbox"/> Slovakia	<input type="checkbox"/> Zulu
<input type="checkbox"/> Chile	<input type="checkbox"/> Kirundi	<input type="checkbox"/> Slovenia	
<input type="checkbox"/> China Simplified	<input type="checkbox"/> Korea	<input type="checkbox"/> Somalia	
<input type="checkbox"/> China Traditional	<input type="checkbox"/> Kyrgyzstan Cyrillic	<input type="checkbox"/> Sorbian	
<input type="checkbox"/> Columbia	<input type="checkbox"/> Latin	<input type="checkbox"/> South Africa	
<input type="checkbox"/> Croatia	<input type="checkbox"/> Latvia	<input type="checkbox"/> South America	
<input type="checkbox"/> Cyrillic	<input type="checkbox"/> Liechtenstein	<input type="checkbox"/> South America Spanish	
<input type="checkbox"/> Czech Republic	<input type="checkbox"/> Lithuania	<input type="checkbox"/> Spain	

# OpenText Intelligent Capture



**Increase of recognition rates during production capture**



# Recognition: Different Document Types

## Structured Documents > Forms

The image shows several overlapping forms. The most prominent one is a 'PERSON 1' form with fields for name, date of birth, and other personal information. Another form in the background is dated '2007'. The forms have a consistent layout with fields at fixed positions.

Data at fixed positions

## Semi-Structured Documents > Applications

The image shows several overlapping forms. The most prominent one is a 'PURCHASE ORDER' form from 'ARLINGTON & CO., INC. LIFE INSURANCES'. It contains a table with columns for 'ITEM NO.', 'DESCRIPTION', 'QUANTITY', 'UNIT PRICE', and 'TOTAL'. The data is organized into logical groups, but the positions of the fields are not strictly fixed.

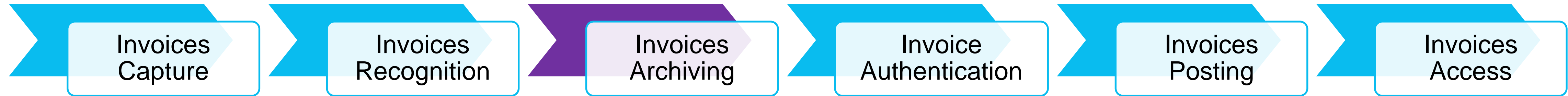
Data is in logical groups but positions are unknown.

## Unstructured Documents > Resume

The image shows several overlapping documents. The most prominent one is a 'Subject: Claim for policy number KNA3278-177' document. It contains a narrative about a claim and a signature. Another document in the background is dated 'Locksmith, February 06, 2006'. The data is scattered throughout the documents without a fixed layout.

Data may be anywhere in the document.

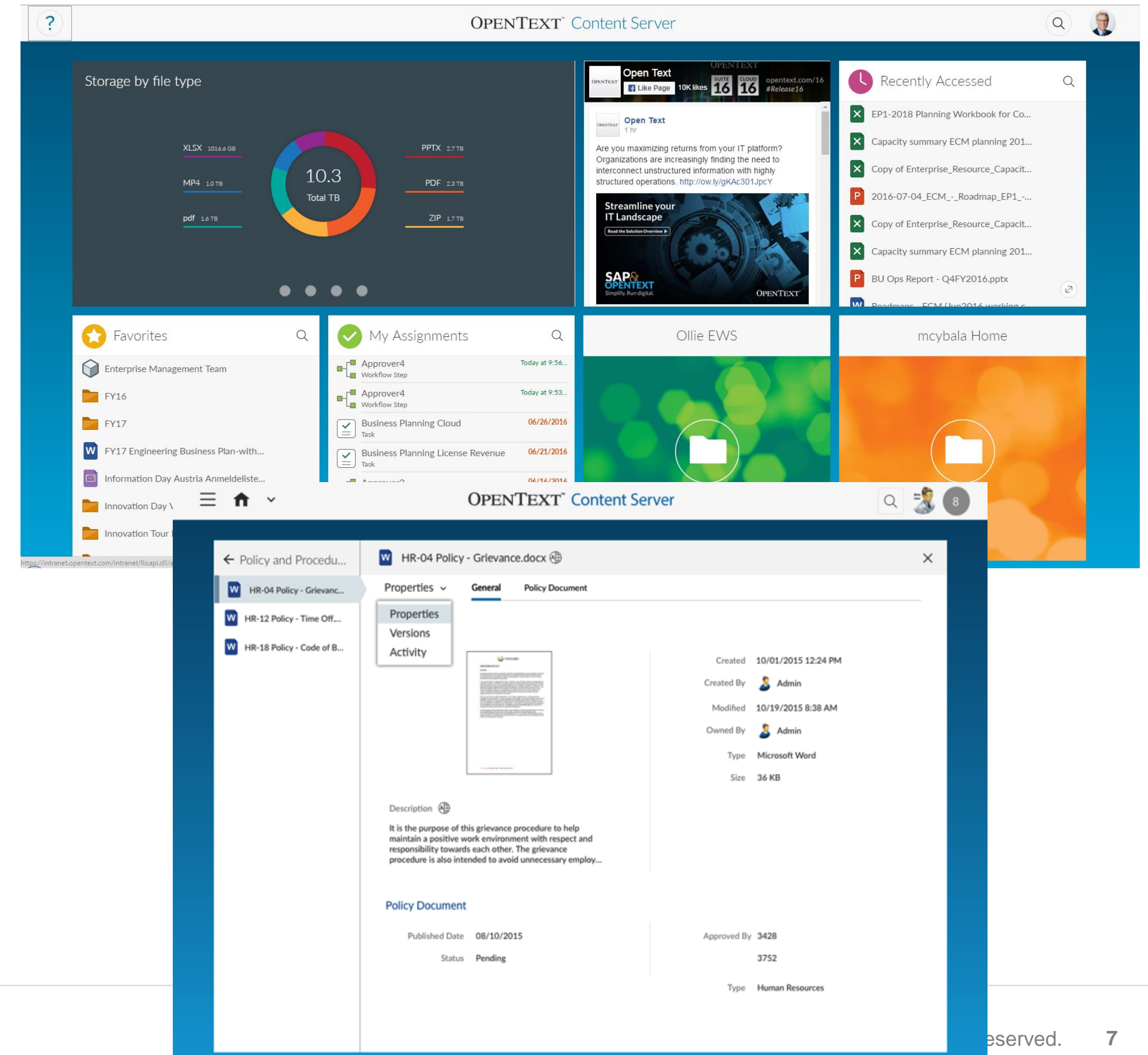
# Vendor Invoice Management Solution



OpenText Content Server is the foundational document management and core content repository for the OpenText Content Suite.

## Key Features:

- Image management
- Document Management
- Records management
- Work flow
- Content intelligence
- ...







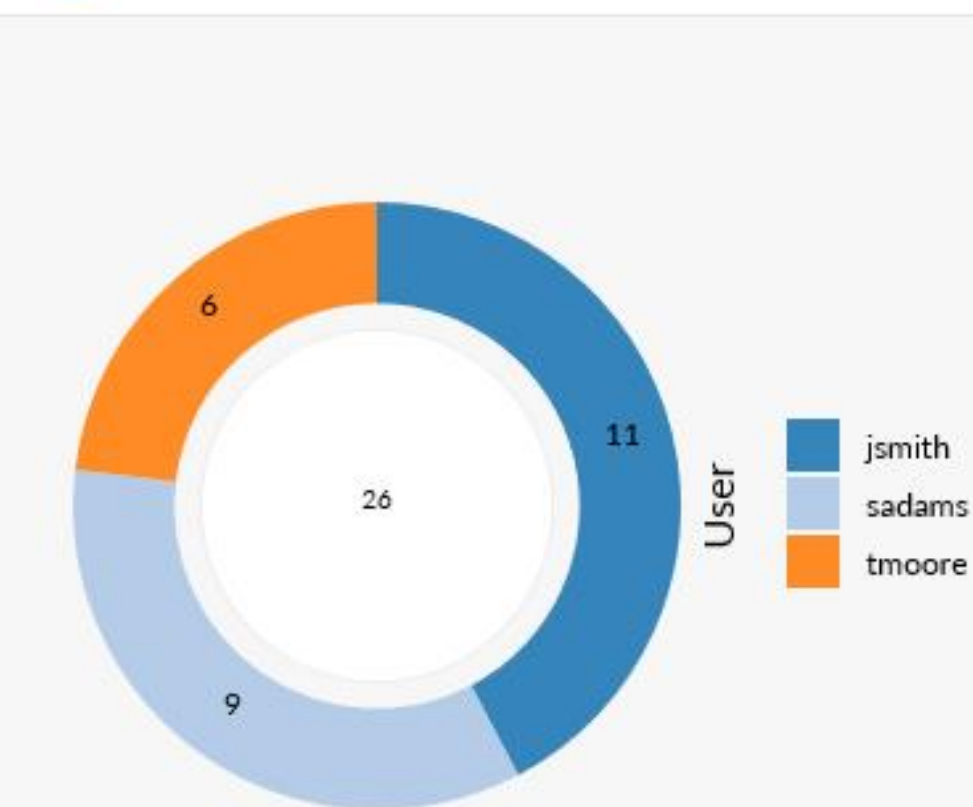
### Documents I've Sent For Approval



Total: 13

Status

### Who's Using My Content?



### Activity Feed

- tmoore** Commented a few seconds ago  
Product Proposal - Project Omega.pptx  
Thanks. I spotted a few minor changes, but overall I think we're almost there. Want me to
- tmoore** Commented a minute ago  
Project Omega - Risks and Dependencies v3.docx  
I have a few thoughts we can discuss on our next review call.
- jsmith** Commented 3 minutes ago  
Product Proposal - Project Omega.pptx  
Nevermind, I just spoke with him - he's reviewing it now. 😊
- jsmith** Commented 4 minutes ago  
Product Proposal - Project Omega.pptx  
Has Tim had a chance to review this? I don't see

### Looking For This?



- AI-02-06 Procedure - Acceptance Test.doc
- AI-02 Policy - Developing and Maintaining In-...
- Project Omega - Outline.docx
- Q2 Marketing Plan WIP DH v3.docx
- Sales Proposal - Omega Release.docx
- Team Expenses - Q3.xlsx
- Team Status Update - Week 32.pptx
- Team Status Update - Week 34.pptx



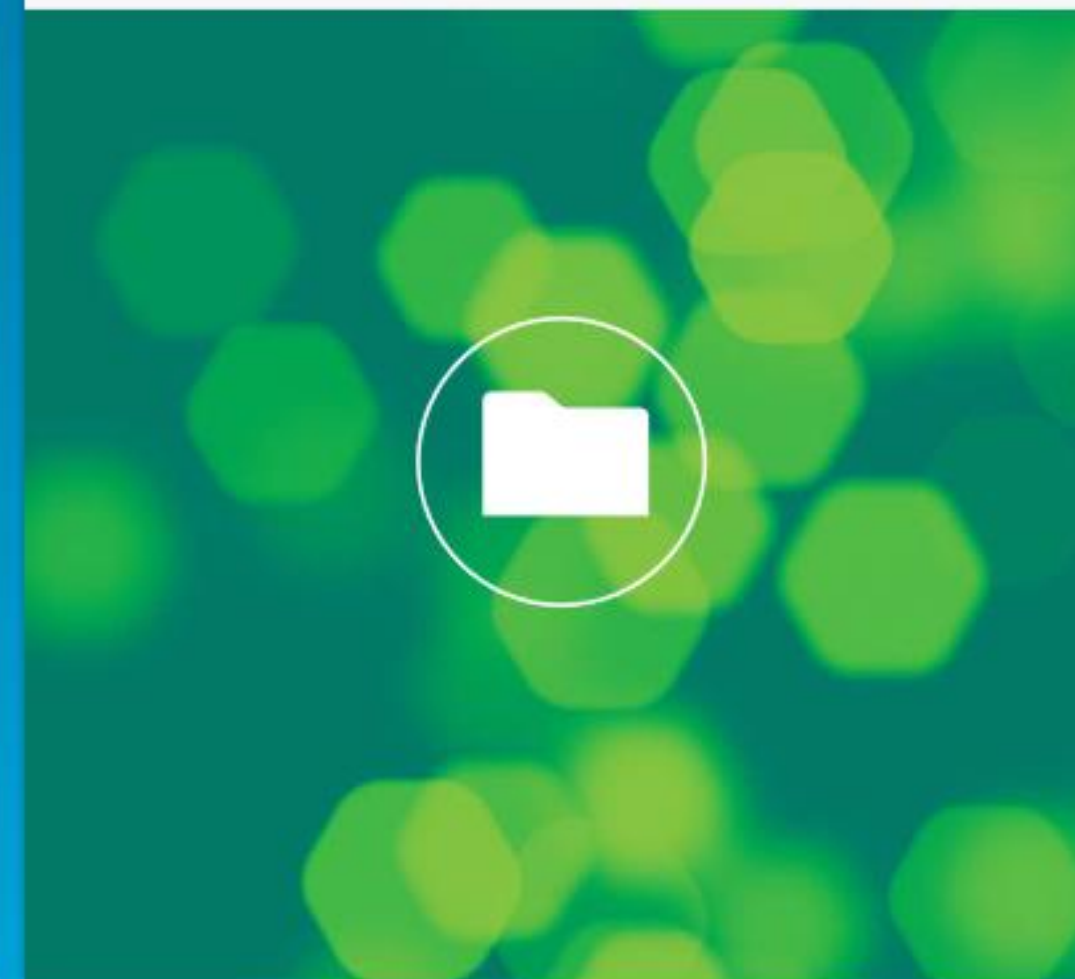
### My Team's Activity



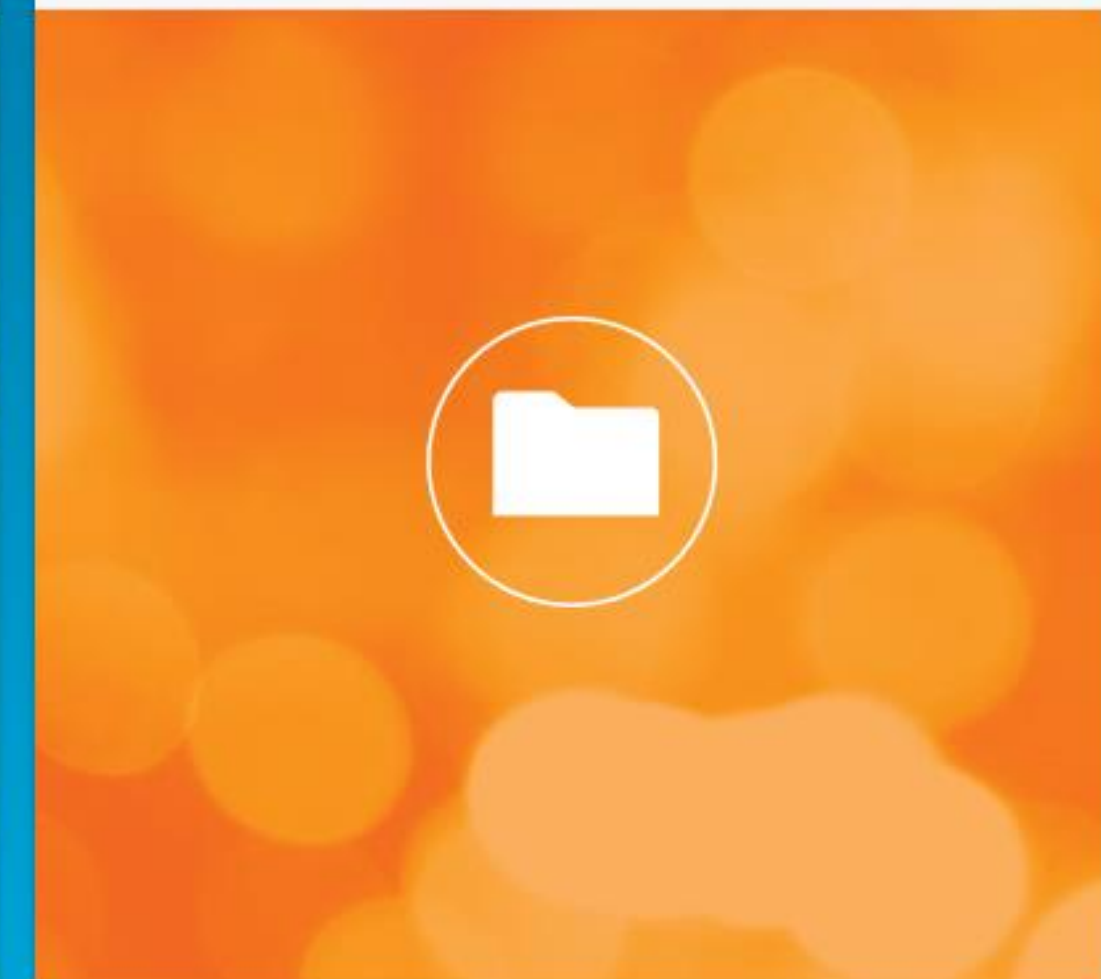
- Product Proposal - Project Omega.pptx
- Project Omega - Outline.docx
- Project Omega - Risks and Dependencies v3.do...
- Q2 Marketing Plan WIP DH v3.docx
- Sales Proposal - Omega Release.docx



### Enterprise



### adams Home





# Document Management Metadata

Content Server offers multiple ways to store information about the content.

## Key Features:

- Categories and Attributes, customers can set-up their own metadata
- Classifications, a system that allows customers to model a hierarchical taxonomy for RM.

The image displays several screenshots of the OpenText Content Server interface, illustrating various metadata management features. The top screenshot shows the 'Customer Data' form with fields for Industry, Region, Sales Contact, Status, and Product(s) Purchased. Below this, a 'Browse Classifications' dialog is shown, displaying a hierarchical taxonomy of record types such as ACCOUNTING & TAX RECORDS, BOARD OF DIRECTORS RECORDS, CORPORATE FILE PLAN, CORPORATE POLICY, CUSTOMER RECORD, DEMO RECORDS, EMAIL RECORDS, HUMAN RESOURCES, LEGAL, MARKETING, and PROJECTS. A purple callout box labeled 'Custom Columns' points to a table view of the data. The bottom screenshot shows a 'Dynamic View' of 'Customer Folders' with a 'Content Filter' on the left and a table of records on the right. A purple callout box labeled 'Facet Filters' points to the filter sidebar. Another purple callout box labeled 'User-Defined Meta-Data' points to a 'Customer Data' form at the bottom right, which includes fields for Industry, Region, Sales Contact, Status, and Product(s) Purchased.

# Search

Flexibility while upholding permissions and security/access restrictions

Add to Search Form

Slices (3)

Categories...

XML Types...

Location

Classifications

Directories

Save Options

Save Search Query

Save as Search Form

Use this Search Form

Current Search Form

Full Text

Look For: All Words

Modifier: <None>

Natural Language Query

Enter a question or text:

Mode: K

System Attributes

Object Type: All Types

Created By:

E-mail

Subject:

Recipient:

Sender:

Received: Any Date September 3 2013

Sent: Any Date September 3 2013

Results Display Style

Standard

Search

Search Result

Results 1 to 19 of about 19 sorted by Relevance

Select Action...

Select Action...

Apply Hold

Add to Collection

Assign Box

Assign Locator

Assign to Transfer

Borrow Physical Items

Apply Categories

Return Physical Item

Apply Classifications

Assign Cross-Reference

Generate Labels

Print

Remove Hold

Remove Locator

Request Physical Items

Records Management M

Save Your Results

Physical Items Metadata

Zip & Download

Choose a search result action

			PHYSOBJLocator	PHYSOBJBox
Report - SB000004 - Annual R...	SH1/P1			
Report - SB000005 - Annual R...	SH1/P1			
h 2008 Statements - SF000004...				2008 Annual Report - SB000004
Report - SB000006 - Annual R...				
h 2009 Statements - SF000005...				2009 Annual Report - SB000005
h 2010 Statements - SF000006...				
008 Statements - SF000007 ...				2008 Annual Report - SB000004
009 Statements - SF000008 ...				2009 Annual Report - SB000005
July- September2009 Statements - SF00000...				2009 Annual Report - SB000005
July- September2008 Statements - SF000001...				2008 Annual Report - SB000004

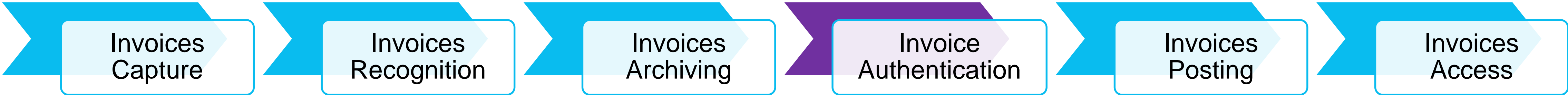
opentext™

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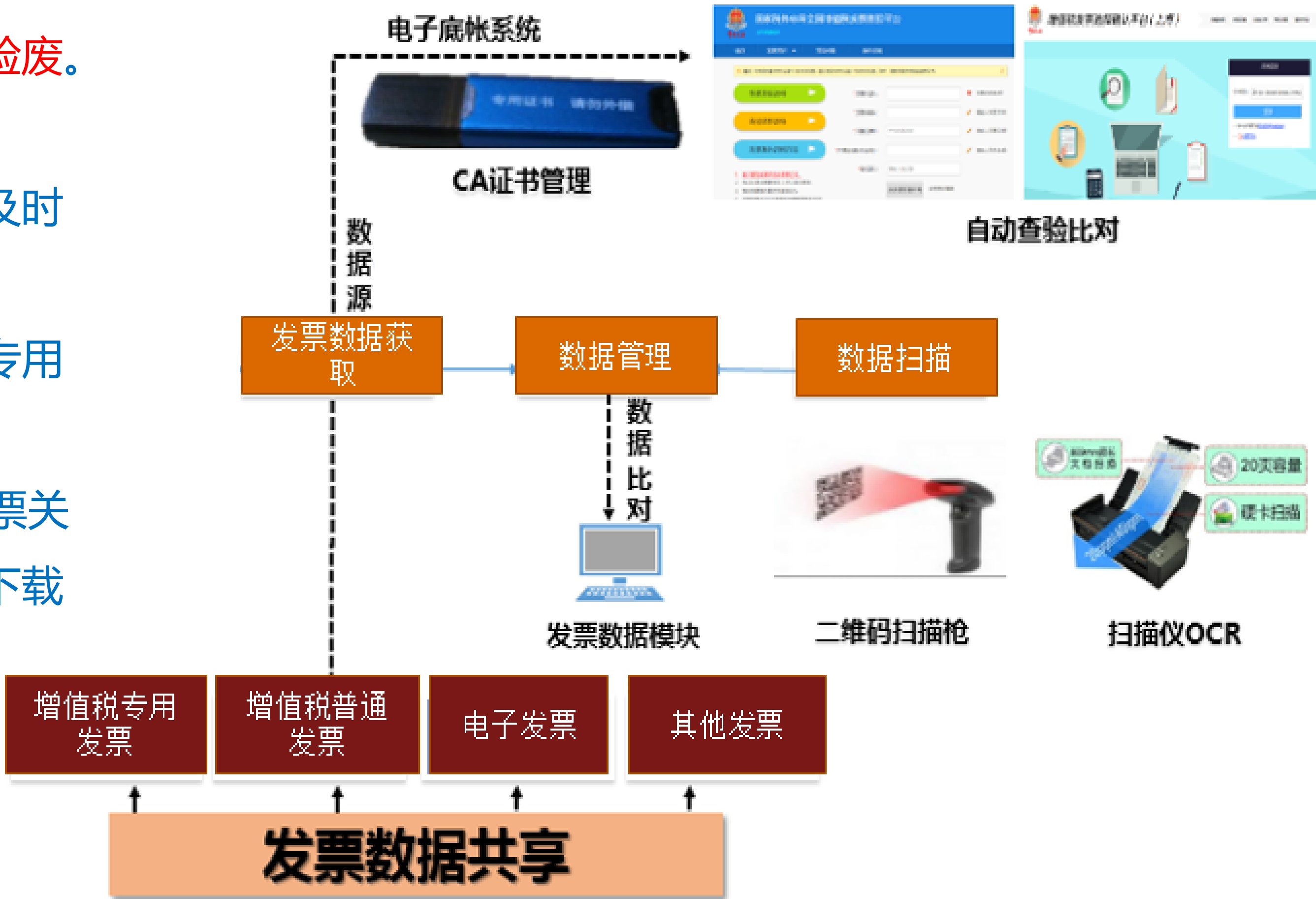
10

10

# Vendor Invoice Management Solution - Authenticity

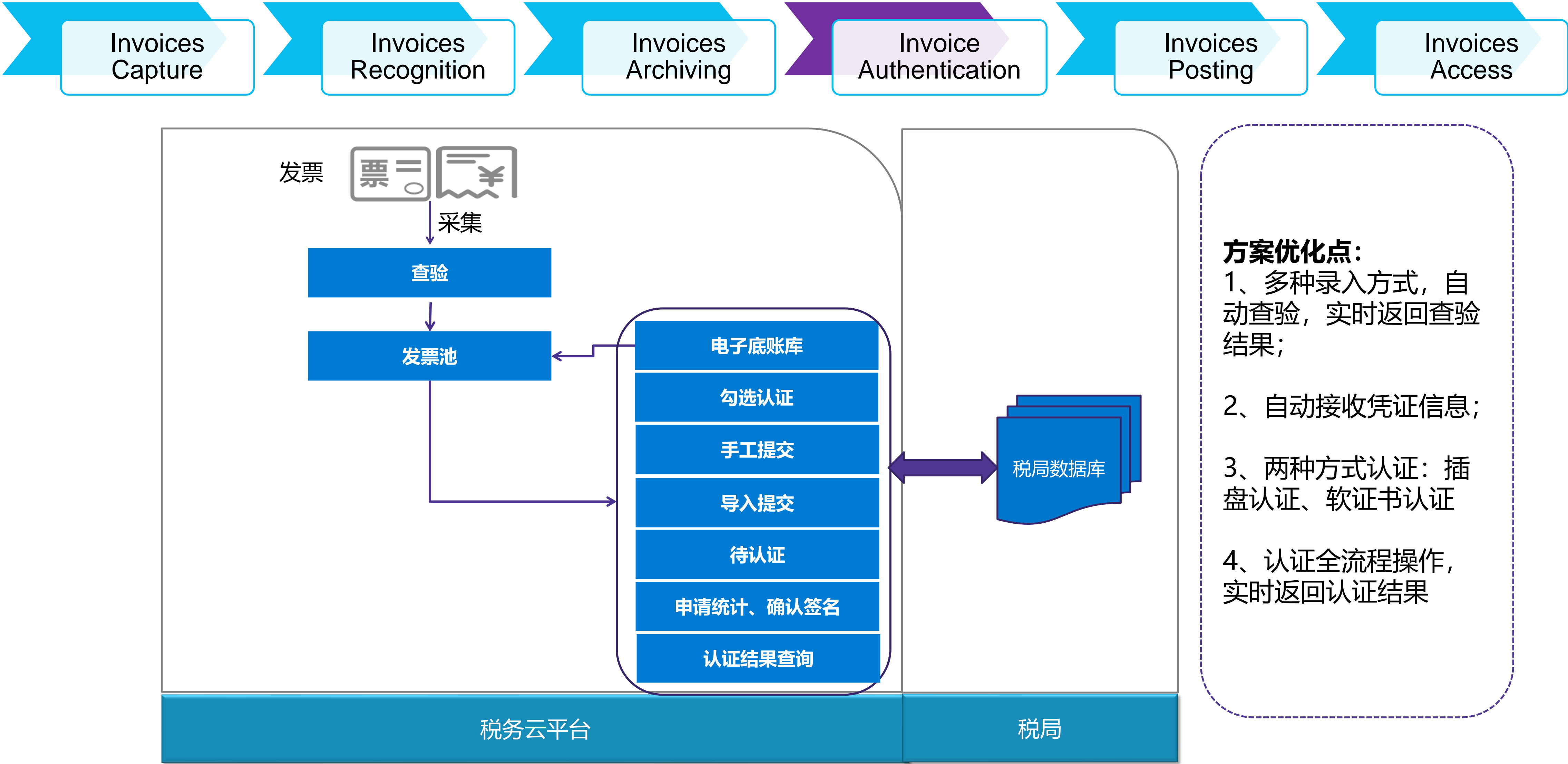


- 支持增值税专票、普票、电票的验真、验红、验废。
- 覆盖全国各省市，支持在线批量查验。
- 比对发票各项来源数据，快速锁定异常发票，及时预警控制。
- 与增值税发票选择确认平台对接，提供增值税专用发票全票面信息的获取。
- 通过扫描枪、扫描仪及OCR软件，获取纸质专票关键要素，并自动对接查验平台进行验真，支持下载全票面信息。





# Vendor Invoice Management Solution - Deductions



- 方案优化点:**
- 1、多种录入方式, 自动查验, 实时返回查验结果;
  - 2、自动接收凭证信息;
  - 3、两种方式认证: 插盘认证、软证书认证
  - 4、认证全流程操作, 实时返回认证结果